

OL/SE/766/NOV 2025-26

November 12, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Security Code: 532880	Symbol: OMAXE

Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ["SEBI (LODR) Regulations, 2015"] with respect to Acquisition of Shares

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we wish to inform you that Omaxe Limited has agreed to acquire the 100% equity shareholding of **Next10 Realbuild Private Limited** and **Next10 Land Developers Private Limited** (collectively referred to as the "**Target Companies**");

Further, we wish to inform you that upon completion of the above acquisitions, the Target Companies shall become Wholly Owned Subsidiaries of Omaxe Limited.

The information as required under SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is annexed herewith as **Annexure I**.

You are requested to take the same on your records.

Thanking You,

For Omaxe Limited

(Company Secretary)

D B R Srikanta
Company Secretary & Compliance Officer

Encl.: As above

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

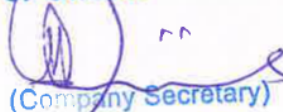
Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

Annexure-I

Sr. No.	Particulars	Details		
1.	Name of the target entity, details in brief such as size, turnover etc.	Particulars	Next10 Realbuild Private Limited	Next10 Land Developers Private Limited
		Brief Details	Next10 Realbuild Private Limited (CIN: U70109DL2021P TC383478), a Company incorporated under the provisions of Companies Act, 2013. The target Company is engaged in the Business of Real Estate.	Next10 Land Developers Private Limited (CIN: U70103DL2021PTC 383397) a Company incorporated under the provisions of Companies Act, 2013. The target Company is engaged in the Business of Real Estate.
		Turnover (as on March 31, 2025)	Nil	Nil
		Total Income (as on March 31, 2025)	Nil	Nil
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes. 9900 Equity Shares in each of the Target Company representing 99% of shareholding is held by Mr. Rohtaas Goel, who is Non-Executive Chairman & Promoter of Omaxe Limited. Further, remaining, 100 Equity Shares in each of the Target Company representing 1% of shareholding is held by Mr. Rajneesh Pabbi, who is not a related party. The acquisitions are being done at arm's length price.		
3.	Industry to which the entities being acquired belongs;	The Target Companies belongs to Real Estate Industry.		
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company plans for the next phase of growth through the Target Companies and at present, there is no material impact of this acquisition.		
5.	Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approval is required for these acquisitions.		
6.	Indicative time period for completion of the acquisition	The said acquisitions of Target Companies will be completed by November 19, 2025.		

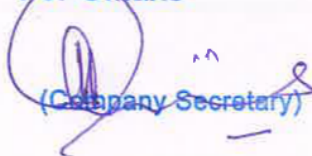
For Omaxe Limited



(Company Secretary)

7.	Consideration -whether cash consideration or share swap or any other form and details of the same	Cash Consideration-through banking channel.
8.	Cost of acquisition and/or the price at which the shares are acquired;	1. 10,000 equity shares having face value of Rs. 10/- each of Next10 Realbuild Private Limited are being acquired at the rate of Rs. 10.10/- each aggregating to Rs.1,01,000/- (Rupees One Lakh One Thousand Only) as total cost of acquisition. 2. 10,000 equity shares having face value of Rs. 10/- of Next10 Land Developers Private Limited are being acquired at the rate of Rs. 10.13/- each aggregating to Rs.1,01,300/- (Rupees One Lakh One Thousand Three Hundred Only) as total cost of acquisition.
9.	Percentage of shareholding / control acquired and / or number of shares acquired	10,000 equity shares representing 100% equity share capital of both the Target Companies are being acquired.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information(in brief)	Next10 Realbuild Private Limited (CIN: U70109DL2021PTC383478), a Company incorporated on July 09, 2021 under the provisions of Companies Act, 2013. The Target Company is engaged in the Business of Real Estate and has no presence in any other country outside India. The Company has NIL Turnover in last three years. Next10 Land Developers Private Limited (CIN: U70103DL2021PTC383397), a Company incorporated on July 08, 2021 under the provisions of Companies Act, 2013. The Target Company is engaged in the Business of Real Estate and has no presence in any other country outside India. The Company has no Turnover in last three years.

For Omaxe Limited


(Company Secretary)